## WELCOME!



NOTICE: Portions of the UMA Town Hall are recorded.

Recording is available afterwards on the <u>www.uma.org</u> Member's Section of the website.

"Overdrive" is not recorded.

## Today's Agenda



#### AGENDA

- 1. Welcome & Intros UMA CEO, Scott Michael
- 2. The Motorcoach Minute
- 3. Legislative & Regulatory Update Ken Presley
- 4. New BLS Employment and Wage Report Scott Michael

#### 5. Additional reports from the Bus & Motorcoach Industry Legislative Fly-In

**6. Overdrive -** Time to visit with friends: *Tips, Trends & Tons of Inspiration* 





## Legislative & Regulatory Update

## H.R.2664 — Transportation Innovation Coordination Act

- To provide for coordination between Federal agencies regarding the decarbonization, development, certification, and deployment of aircraft, vessels, and medium and heavy-duty transportation vehicles, and for other purposes.
- Research and technical assistance related to the development, certification, operation, and maintenance of low or zero emission vessels, medium and heavy-duty transportation vehicles, and relevant port equipment, refueling and charging infrastructure, power supply and distribution infrastructure, alternative sustainable low-carbon fuels and fueling infrastructure including biofuels, clean hydrogen, methanol and ammonia, and associated technologies critical to their deployment;
- Coordinate with Department of Transportation and Department of Energy offices with jurisdiction over medium and heavy duty transportation decarbonization, including the Department of Transportation Federal Highways Administration, National Highway Traffic Safety Administration, and Federal Motor Carrier Safety Administration, and the Department of Energy's Bioenergy Technology Office, Hydrogen and Fuel Cell Technologies Office, and Vehicle Technologies Office, as well as other federal agencies with jurisdiction over medium and heavy duty transportation decarbonization, including the Environmental Protection Agency and Department of Homeland Security, to streamline and coordinate efforts to reduce emissions for freight transportation.
- Provide a report to Congress identifying barriers to decarbonization of medium and heavy-duty road transportation, including charging and fueling availability, technology research and development needs, vehicle availability, battery and component cost and supply constraints, potential regulatory impediments such as vehicle weight allowance and treatment of near-zero emissions technologies, and other barriers not later than 180 days after enactment

## **CERTS Tax Exemption Act Update**

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## **Crash Preventability Determination Program**

"Not-at-fault" or "not-preventable can be labeled as such by requesting a data review.

Currently 16 categories of crashes that FMCSA will consider.

Excludes not preventable crashes when calculating a motor carrier's Crash Indicator Behavior Analysis Safety Improvement Category measure and percentile.

FMCSA proposes modifying existing crash types to broaden eligibility, removing the distinction between direct and indirect strikes, and differentiating some types for improved reporting and use of the data to identify ways to reduce crashes involving non-motorists

Between May 1, 2020, and December 30, 2022, 39,133 Request for Data Reviews were submitted to FMCSA. Approximately 72.5 percent of the submitted request for date reviews were eligible.

Approximately **<u>96 percent of the eligible crashes were found to have been not preventable</u>.** 

## FEDERAL

## **Crash Preventability Determination Program**

# Comments due June 12, 2023

F M C

## ADMINISTRATION



## **CVSA Level VIII inspection**

Inspection, as defined by the CVSA, would include:

A "descriptive location, including GPS coordinates."

Electronic validation of the current operator, including "driver's license class" and any endorsements, a "valid Medical Examiner's Certificate" and, where applicable, a Skill Performance Evaluation (SPE) Certificate for those with medical waivers for missing limbs

Current hours of service status and compliance information

USDOT or (Canada) NSC number of the authorized carrier, power unit registration information, operating authority info, and Unified Carrier Registration (UCR) compliance information

Any federal out-of-service orders

## **Unified Carrier Registration**

Click here to request a USDOT PIN be emailed.

Click here to request a USDOT PIN be mailed to the address on file. Allow 7 - 10 Business Days to receive a PIN notification letter.

Enforcement users must now use the FMCSA Portal link to SAFER to access SAFER Enforcement Related Functions.

#### FMCSA Services

- FMCSA Registration & Updates
- Online Fine Payment
- MCMIS Data Dissemination Catalog/Company Safety Profiles

#### SAFER Information

- About SAFER
- SAFER News
- <u>Company Snapshot Updates</u>
- Frequently Asked Questions

Enforcement Users: Please use FMCSA Portal Login

#### FMCSA Searches

Company Snapshot

- Analysis & Information (A&I) Online
- Licensing & Insurance
- Orders to Cease Operation (OCO)/ Out of Service Orders (OSO)
- <u>Cargo Tank</u>
- Crash Rate & Inspection Out of Service (OOS) Rates for Hazardous
  Materials Safety Permit Program (Calculated on 0501/2012)
- <u>FMCSA Registration Forms</u>
- Unified Carrier Registration (UCR)
- <u>Shipper Verification of Carrier Hazardous Material Safety Permit</u> (<u>HMSP</u>)

#### Other FMCSA Web Sites

#### FMCSA Home Page

- DataQs
- FMCSA Information Systems
- National HM Route Registry
- <u>FMCSA Portal</u>



SAFER Home | Feedback | Privacy Policy | USA gov | Freedom of Information Act (FOIA) | Accessibility | OIG Hotline || Web Policies and Important Links || Plug-ins

Federal Motor Carrier Safety Administration 1200 New Jersey Avenue SE, Washington, DC 20590 • 1-800-832-5660 • TTY: 1-800-877-8339 • Field Office Contacts

United Motorcoach Association Home About - Membership - News & Events - Consumer - Industry -	Members Only -> Connect -> Member Portal	Join Now
	Member Directory	
We Have Moved!	Operator Guides	
Our new address is: 2034 Eisenhower Ave., Suite 247, Alexandri	Compliance and Regulatory Assistance	
	Membership Logos	
	State Associations	
	Social Media Tool Kit	
	Live Town Hall	
Unite for the Motorcouch Indu	Recorded Town Halls	
We are stronger together! Get UNITED with hundreds of moto like you by joining the United Motorcoach Association today.	UMA Motorcoach Travel PAC	
ince you by joining the onited Motorcouch Association today.		

https://uma.org/member-portal/

# Employment and Wage Report from BLS

May 2022 Data released this week



## Change in Charter Employment May 2022 vs 2021



Charter Bus Industry Occupations	May 2022 Employment	Change vs. 2021
Entire Charter Bus Industry	20,370	36.8%
Bus Drivers	10,020	27.4%
Bus and Truck Mechanics	1,270	56.8%
Office and Admin Support	2,180	27.5%
General and Ops Managers	740	32.1%
Dispatchers	440	37.5%
Cleaners of Vehicles	840	61.5%
Sales Representatives	360	38.5%

### Change in Charter Employment May 2022 -Pre-Pandemic



Charter Bus Industry Occupations	May 2022 Employment	Change vs. 2019
Entire Charter Bus Industry	20,370	-29.4%
Bus Drivers	10,020	-41.7%
Bus and Truck Mechanics	1,270	-18.6%
Office and Admin Support	2,180	-29.2%
General and Ops Managers	740	+64.4%
Dispatchers	440	-41.3%
Cleaners of Vehicles	840	-35.4%
Sales Representatives	360	-35.7%

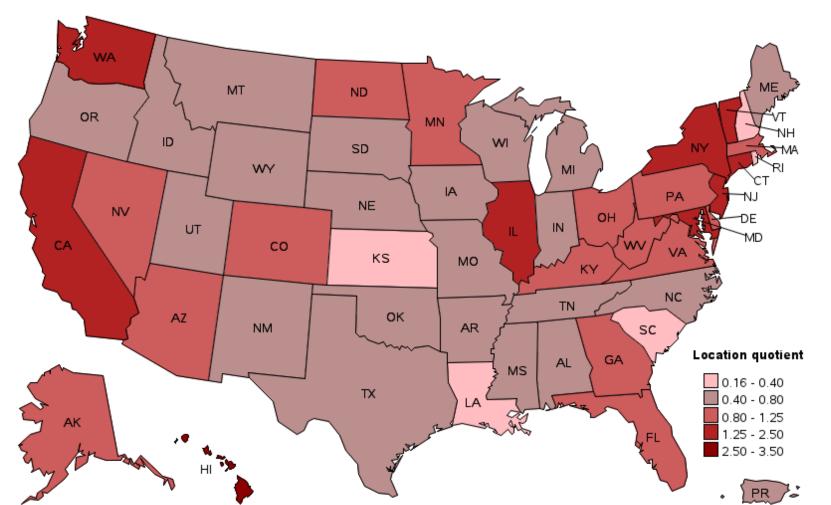
## Change in Charter Hourly Wage May 2022 vs 2021



Charter Bus Industry Occupations	May 2022 Median hourly wage	Percent Change vs. 2021
Entire Charter Bus Industry	\$20.66	12.4%
Bus Drivers	\$19.21	6.4%
General and Ops Managers	\$42.64	7.4%
Cleaners of Vehicles	\$16.15	14.9%
Customer Service	\$20.41	12.6%
Sales Representatives	\$30.05	13.8%
Office and Admin Support	\$19.53	8.3%
Dispatchers	\$18.89	1.8%
Bus and Truck Mechanics	\$24.46	6.5%

## States with most bus drivers

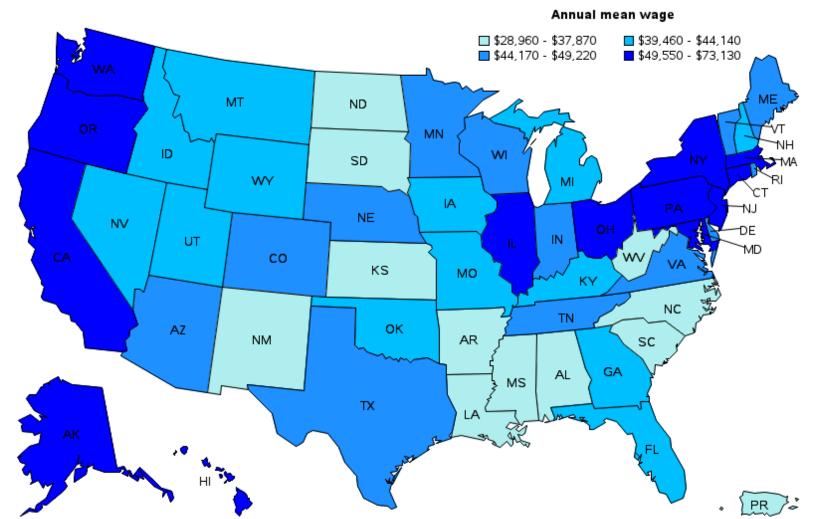




Source: Bureau of Labor Statistics

## Average wage for bus drivers





Source: Bureau of Labor Statistics

# Industries with highest Bus Driver employment

Industry	Employ ment	% of industry	
Local Government, excluding schools	77,150	1.4	\$ 28.74
Urban Transit Systems	21,800	55.5	\$ 22.98
<b>Charter Bus Industry</b>	10,020	49.2	\$ 19.75
Other Transit and Ground Passenger Transportation	7,520	8.1	\$ 20.59
Interurban and Rural Bus Transportation	6,910	49.2	\$ 22.20

## Change in Bus Driver employment

Industry	May 2022 Employment	May 2021 Employment
Local Government, excluding schools	77,150	83,610
Urban Transit Systems	21,800	20,840
<b>Charter Bus Industry</b>	10,020	7,860
Other Transit and Ground Passenger Transportation	7,520	6,910
Interurban and Rural Bus Transportation	6,910	6,160



Dear Motorcoach Operators,

Please find enclosed the 2022 ABA Foundation Motorcoach Census. The information gathered in the Motorcoach Census enables us to inform government decision makers and regulators, the media and the public of the importance of the motorcoach industry in terms of economic output as well as helping millions of American get to where they need to – safely and effectively.

With the information you provide us, our associations are able to work for you on Capitol Hill and with the Department of Transportation in helping to educate legislators and regulators about the impact their laws and regulations will have on the industry and potentially the U.S. economy. We have been working on your behalf on issues such as retaining the fuel tax rebate that motorcoach operators currently enjoy, as well as the proposal to increase the prices on motorcoaches entering the country's National Parks; and other issues that affect how you do business.

As we have in prior years, we are working with John Dunham & Associates (JDA) to gather these data in a confidential manner. JDA has been working with the ABA Foundation for the past decade on economic matters and has a good understanding of the industry and its issues. Please be assured that your data will not be shared with anyone, and that only aggregated data will be presented. JDA will be sending you a copy of the Census for your use once it is completed. JDS's contact information is included in the survey instrument.

The survey is not long, and all company details will remain confidential. However, the information that you provide is essential and will be used in a number of reports and policy papers.

To access your individual survey please click on the link below:

https://survey.alchemer.com/s3/7210616/2022-Motorcoach-Census/SG\_TEST\_RUN

Please feel free to reach out to either of us should you have any questions.

#### Regards,

Peter J. Pantuso, CTIS	Scott Michael	Vince Accardi
President & CEO	President & CEO	President & CEO
American Bus	United Motorcoach	Ontario Motor Coach
Association	Association	Association
202-218-7229	703-838-2929	416-229-6622 ext. 222
ppantuso@buses.org	smichael@uma.org	vince@omca.com

## More Data

## 2022 MOTORCOACH CENSUS



